



# The Episcopal Diocese of Massachusetts

Please contact the diocesan development office with the following information before the transfer occurs:

- name of the donor;
- date the transaction will occur;
- name of the stock to be transferred;
- number of shares to be transferred;
- designation, if any.

The Episcopal Diocese of Massachusetts welcomes gifts of securities. When transferring stock, please note:

- Our brokerage firm is Fidelity;
- DTC number is 0226;
- account number is X01-664545;
- account name is the Episcopal Diocese of Massachusetts;

***Without advance notice of the transfer, it may be very difficult to link a transaction with the appropriate donor, resulting in a significant delay in donor crediting and acknowledgment.***

Please accept our sincere thanks for your generosity.

Diocesan Contacts:

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Director of Development  
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*(last updated 12/30/19)*